

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): \_\_\_\_\_

Chapter you are filing under:

- ☐ Chapter 7  
☒ Chapter 11  
☐ Chapter 12  
☐ Chapter 13

☐ Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Mich's Maccs, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 26-3323550

4. Debtor's address

Principal place of business

220 Coster Street

Number Street

Bronx NY 10474

City State ZIP Code

Bronx County

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) <https://michellesmaccs.com/>

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor Mich's Maccs, LLC  
Name  
Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

7223

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_  
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Mich's Maccs, LLC  
Name  
Case number (if known)

**11. Why is the case filed in *this* district?**

*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number Street  
\_\_\_\_\_  
City State ZIP Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |                                          |                                        |                                            |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |                                        |                                            |

**15. Estimated assets**

- |                                                  |                                                      |                                                        |
|--------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor Mich's Maccs, LLC  
Name Case number (if known)

16. Estimated liabilities

- |                                                           |                                                      |                                                        |
|-----------------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/03/2021  
MM / DD / YYYY

**X** /s/ Michelle Goldberg  
Signature of authorized representative of debtor  
Title President

Michelle Goldberg  
Printed name

18. Signature of attorney

**X** /s/ Dawn Kirby  
Signature of attorney for debtor

Date 09/03/2021  
MM / DD / YYYY

Dawn Kirby  
Printed name

Kirby Aisner & Curley LLP  
Firm name

700 Post Road Suite 237

Number Street  
Scarsdale NY 10583  
City State ZIP Code

(914) 401-9500 dkirby@kacllp.com  
Contact phone Email address

2733004 NY  
Bar number State

**Fill in this information to identify the case:**

Debtor name Mich's Maccs, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Customer's Bank 99 Bridge Street Phoenixville, PA, 19460		PPP Loan				66,117.00
2	Shopify Inc. Attn: Legal Dept 151 O'Connor Street, Ground Floor Ottawa, Ontario K2P 2L8		Monies Loaned / Advanced				59,420.47
3	Chase Card Service Cardmember Services PO Box 1423 Charlotte, NC, 28201-1423		Credit Card Debt				52,488.43
4	American Express Correspondence/ Bankruptcy PO Box 981540 El Paso, TX, 79998		Credit Card Debt				47,943.00
5	PayPal 2211 North First Street San Jose, CA, 95131		Monies Loaned / Advanced				36,818.56
6	Hartford Insurance 690 Asylum Avenue Hartford, CT, 06155		Services				19,604.60
7	M&T Bank One M&T Plaza Buffalo, NY, 14203		Credit Card Debt				18,246.00
8	US Bank PO Box 108 Saint Louis, MO, 63166		Credit Card Debt				16,576.40

Debtor Mich's Maccs, LLC  
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	RM Bakery, LLC 220 Coster Street Bronx, NY, 10474		Past Due Rent				13,500.00
10	Divvy 13707 S 200 W, Suite 100 Draper, UT, 84020		Credit Card Debt				12,756.21
11	Pioneer Packaging Inc. 31 Wilson Drive Sparta, NJ, 07871		Suppliers or Vendors				10,971.02
12	Accountfully 1567 Meeting Street, Suite 100 North Charleston, SC, 29405		Accounting Services				6,321.00
13	Valley National Bank 1455 Valley Road Wayne, NJ, 07470		Credit Card Debt				5,378.79
14	Chase Bank PO Box 15369 Wilmington, DE, 19850		Overdrawn Bank Account				5,234.00
15	American Express Correspondence/ Bankruptcy PO BOX 981540 El Paso, TX, 79998		Credit Card Debt				3,054.02
16	Leandro Amorim/LAP Da Silva Digital Rua Barao de Mesquita 136 Loja A Tijuca Rio de Janeiro - RJ Brazil, 20540-006		Wed Development Services				2,400.00
17	David Rosen 5921 Borden Avenue Maspeth, NY, 11378						1,300.00
18	American Express Correspondence/ Bankruptcy PO BOX 981540 El Paso, TX, 79998		Credit Card Debt				1,024.99
19	Route Shipping 1881 W Traverse Pkwy, Ste E511 Lehi, UT, 84043		Shipping Services				949.48
20	TD Bank, N.A. 1701 Route 70 E Cherry Hill, NJ, 08034		Overdrawn Bank Account				159.58

Accountfully  
1567 Meeting Street, Suite 100  
North Charleston, SC 29405

Everest Merchant Funding  
567 Milton Road  
Rye, NY 10580

Alpha Recovery Partners  
1274 49th Street, Suite 197  
Brooklyn, NY 11219

First Corporate Solutions  
as Representative  
914 S Street  
Sacramento, CA 95811

American Express  
Correspondence/ Bankruptcy  
PO Box 981540  
El Paso, TX 79998

Florence Zabokritsky, Esq.  
Counsel for Alpha Recovery Partners  
1274 49th Street, Suite 197  
Brooklyn, NY 11219

Atma Degeyndt  
255 Mckibben Street, Apt. 206  
Brooklyn, NY 11206

Forward Funding  
1274 49th Street, Suite 197  
Brooklyn, NY 11219

CFG Merchant Solutions  
180 Maiden Lane, 15th Floor  
New York, NY 10038

Gatestone  
PO Box 1259  
Dept #149042  
Oaks, PA 19456

Chase Bank  
PO Box 15369  
Wilmington, DE 19850

Green Capital Funding  
116 Nassau Street, Suite 804  
New York, NY 10038

Chase Card Service  
Cardmember Services  
PO Box 1423  
Charlotte, NC 28201-1423

Hartford Insurance  
690 Asylum Avenue  
Hartford, CT 06155

Corporation Service Company  
as Representative  
PO Box 2576  
Springfield, IL 62708

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Cure Payment Recovery Solutions LLC  
1490 William Floyd Pkwy, Suite 104  
Shirley, NY 11967

Investors Bank  
101 JFK Parkway  
Short Hills, NJ 07078

Customer's Bank  
99 Bridge Street  
Phoenixville, PA 19460

Ivy Receivables  
71 S Central Avenue, Suite 200  
Valley Stream, NY 11580

David Rosen  
5921 Borden Avenue  
Maspeth, NY 11378

Kabbage Business Loan  
730 Peachtree Street, Suite 350  
Atlanta, GA 30308

Divvy  
13707 S 200 W, Suite 100  
Draper, UT 84020

Law Offices of Tae H. Whang, LLC  
185 Bridge Plaza North, Suite 201  
Fort Lee, NJ 07024

Leandro Amorim/LAP Da Silva Digital  
Rua Barao de Mesquita  
136 Loja A Tijuca  
Rio de Janeiro - RJ Brazil, 20540-006

Route Shipping  
1881 W Traverse Pkwy, Ste E511  
Lehi, UT 84043

LG Funding LLC  
1218 Union Street  
Brooklyn, NY 11225

Shopify Inc.  
Attn: Legal Dept 151  
O'Connor Street, Ground Floor  
Ottawa, Ontario K2P 2L8,

Liberty Funding Solutions  
200 Middlesex Essex Turnpike  
Iselin, NJ 08830

StartUp Ecology  
255 Mckibben Street, Apt. 206  
Brooklyn, NY 11206

M&T Bank  
One M&T Plaza  
Buffalo, NY 14203

TD Bank, N.A.  
1701 Route 70 E  
Cherry Hill, NJ 08034

Michelle Amy Goldberg  
23 E 109th Street, 5B  
New York, NY 10029

US Bank  
PO Box 108  
Saint Louis, MO 63166

Michelle Goldberg  
23 E 109th Street, Apt. 5B  
New York, NY 10029

US Small Business Administration  
2 North Street, Suite 320  
Birmingham, AL 35203

NYC Corporation Counsel  
100 Church Street, RM 5-240  
Attn: Bankruptcy Dept.  
New York, NY 10007

Valley National Bank  
1455 Valley Road  
Wayne, NJ 07470

NYC Dept. of Finance  
345 Adams Street, 3rd Floor  
Brooklyn, NY 11201

NYS Dept. Taxation & Finance  
Bankruptcy/ Special Procedures Section  
P.O. Box 5300  
Albany, NY 12205-0300

PayPal  
2211 North First Street  
San Jose, CA 95131

Pioneer Packaging Inc.  
31 Wilson Drive  
Sparta, NJ 07871

RM Bakery, LLC  
220 Coster Street  
Bronx, NY 10474

United States Bankruptcy Court  
Southern District of New York

In re: Mich's Maccs, LLC

Case No.

Chapter 11

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 09/03/2021

/s/ Michelle Goldberg

Signature of Individual signing on behalf of debtor

President

Position or relationship to debtor